

# FIMA, Inc. – The Inflationary Hedge

## Stock Information:

**Symbol:** OTC: FIMA

**Primary Exchange:** Pinksheets

**Subsidiaries:**

- *Goldsource, Inc.* ([www.goldsourcinc.com](http://www.goldsourcinc.com)) – wholly owned
- *Concreto y Diseño Arquitectónico Garcia y Garcia* – 49% interest

**52 week Range:** .02 - .06

**Shares Authorized:** 300 Million

**Shares Outstanding:** 88,767,000 as of Aug 12, 2009

**Market Capitalization:** (Estimate) \$1,775,340 as of Sep 29, 2009

**Approximate Float:** 12,700,000

**Shareholders :** 413

## Executive Offices

FIMA Development Inc.  
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## Officers & Directors

CEO: Roy Sahachaisere  
CFO: Antony Hawkins  
CIO: Oleksandr Farennikov  
Director: Paul Salay Jr.



## Overview

As of the end of Q2 2009, the Company maintains two property investments in Veracruz, Mexico through its 49% interest in Concreto y Diseño Arquitectónico Garcia y Garcia (Garcia & Garcia), an architectural design and construction firm based in Puebla, Mexico. The two completed custom homes built are currently for sale as of the date of this document (September 30, 2009). Currently, Garcia & Garcia is working on a 36-home low cost housing development under contract with the federal government of Mexico that is still in progress. More importantly, FIMA, Inc. has developed and begun implementation of a new strategy designed specifically to address the building market forces that many believe are destined to produce significant, even unprecedented, inflationary pressures on the U.S. economy. In a recent press release, FIMA outlined the basic structure of this strategy, by which the parent company intends to utilize the expertise of its wholly-owned subsidiary Goldsource, Inc. to acquire and safeguard refined precious metals such as gold, silver, and palladium as a hedge against inflationary pressures as well as the anticipated worldwide devaluation of the dollar. Commensurate with this direction, FIMA intends to expand the development operations to take advantage of real estate market opportunities through its subsidiary, FIMA Development, Inc.

Given the historic spending levels of the federal government through its economic stimulus efforts, most experts agree that tremendous inflationary pressures are building that have yet to be adequately addressed. In addition, current fiscal policies are widely expected to continue to put significant downward pressure on the value of the dollar. Precious metals have long been regarded as one of the most effective and time-tested investment vehicles to hedge against these types of economic pressures, and FIMA management is convinced that the markets for these metals remain undervalued in the light of present economic conditions and forecasts.

The Company also plans to shift its real estate development focus to distressed properties in the U.S. in an aggressive campaign to find undervalued properties in depressed real estate markets. Historically, rapidly falling real estate prices have tended, in certain areas, to fall well below price levels that are appropriate to market conditions as the market over reacts to downward pressures and panic selling drives prices down even further. Such conditions present excellent opportunities for value-minded investors, and FIMA expects to be able to capitalize on these conditions in order to create value for its shareholders.

In the words of FIMA President Roy Sahachaisere, *“Success in any industry is contingent upon the ability to stay ahead of market trends and to adjust to changing conditions. We are constantly evaluating our position and strategy in order to stay competitive in the marketplace. As a result of recent assessments regarding the current state and future projections of the real estate markets in the U.S. and abroad, we have chosen to focus our energies on what we believe are exceptional opportunities that, if properly exploited, have the potential to produce tremendous return on investment for our Company. Consequently, we have chosen to pursue more aggressively development targets in the U.S. and in order to facilitate this strategy.”*



## The Process and the Plan

### **Step 1:** Already underway

Through FIMA's wholly owned subsidiary Goldsource, Inc. ([www.goldsorceinc.com](http://www.goldsorceinc.com)), the Company is taking physical possession of metals to implement this strategy for the second half of 2009. Product accumulation is being done through the following channels:

- Purchasing directly from consumers (i.e., Cash for Gold)
- Purchasing directly from reputable vendors, or sellers at prices that are advantageous relative to the market
- Purchasing direct from refiners at spot or under
- Collection and purchase of gold dust direct from manufacturers

Once purchased and accumulated properly, Goldsource plans to smelt metals to 10oz Bullion bars to make safeguarding and storage with an insured firm more secure and reliable.

### **Step 2:** Short-term goal

The Company plans to reach a target accumulation price of \$2,000,000 in precious metals by the end of 2009. Initial agreements have been made to be able to leverage this asset in such a way so that the Company can then pursue distressed properties that management believes are undervalued through the following potential channels:

- Directly from the bank
- Short Sale Purchase
- Foreclosures & BK
- Direct from the sellers

FIMA, Inc. plans to create a real estate portfolio in approximate value of \$4 Million U.S. while still keeping minimum metal assets of \$2 Million US. During this time period, Goldsource will be responsible for the accumulation of assets.

### **Step 3:** Anticipated developments

- Dollar falls
- Real Estate rebounds
- Metals rise

On Wall Street, financial analysts and pundits are almost universally concerned with building inflationary pressures. As the current administration saddles the government with historic levels of debt, most analysts are united in the opinion that substantial, even historic, levels of inflation are the inevitable result.

*(For further information on this subject visit: <http://www.goldsorceinc.com/gold-news.php>)*



## Conclusion: Stay in front of the market

Even the novice investor knows that to be successful over the long term, it is critical to stay in front of emerging trends. However, in uncertain economic times, many investors are too timid to take the steps necessary to achieve success. FIMA, Inc. has assembled a management team capable of guiding the Company through the vicissitudes of the market, and willing to implement the proper strategies at the appropriate moments to create the greatest opportunities for a favorable outcome.

## Safe Harbor Statement:

Except for historical information contained herein, the matters set forth above may be forward-looking statements that involve certain risks and uncertainties that could cause actual results to differ from those in the forward-looking statements. Such forward-looking statements are based on the current beliefs of management, as well as assumptions made by and information currently available to management. Actual results could differ materially from those contemplated by the forward-looking statements as a result of certain factors such as the level of business and consumer spending, economic conditions in the industry and the financial strength of the Company's customers and suppliers. The Company does not undertake any obligation to update such forward-looking statements. Investors are also directed to consider all other risks and uncertainties.

